



BANC CONSULTING
PARTNERS

Your BOLI & Benefit Partners

Brian D. Miller

Managing Principal

Brian Miller is a founding member and Managing Principal of Banc Consulting Partners, where he brings more than 20 years of experience in helping financial institutions retain and reward key employees, increase shareholder value and manage risk. Brian specializes in the design and ongoing management of bank-owned life insurance (BOLI) portfolios and non-qualified benefit programs financed with BOLI.

BOLI has become a prevalent tool for banks to increase earnings and offset the rising cost of various types of employee benefit plans. Brian designs BOLI programs that have proven effective in creating tax preferred earnings to offset the cost of employee benefit expenses, such as skyrocketing health insurance premiums. BOLI and non-qualified benefit plans are effective tools used by banks of all sizes to retain and reward the talented and hard working employees that are the lifeblood of successful organizations. Brian works with management and the Board of Directors to understand the bank needs and provide appropriate solutions to fit those needs. After implementation, he continues to work with clients to maintain regulatory compliance and keep the program on track for long term success.

Brian and his team at Banc Consulting Partners are endorsed by several state banking associations across the country. He has provided educational seminars across the country on various topics associated with BOLI and executive benefits. He is a graduate of Georgia Southern University in Statesboro, Georgia, a licensed insurance representative, a registered representative with FINRA (Financial Industry Regulatory Authority) and holds his Series 6 and 63 licenses.

Check the background of this investment professional on **FINRA's BrokerCheck** »

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